# Logistics Databank Analytics Report- JNPT – April'2020







Terminal	wise	Dwell	Time	Performance	- Snapshot

	Import Cyc	le			Export Cyc	le
Port	Mar'20 (in hrs)	Apr'20 (in hrs)		Port	Mar'20 (in hrs)	Apr'20 (in hrs)
JNPCT	21.3	59.6		JNPCT	64.6	65.0
NSICT	19.3	63.9		NSICT	55.4	43.4
GTI	18.1	39.0		GTI	66.9	89.3
NSIGT	23.0	55.1		NSIGT	73.5	77.6
BMCT/PSA	19.4	43.2	B	BMCT/PSA	65.2	89.1

### **Critical Incident Summary**

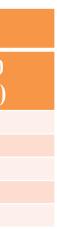
### Jawaharlal Nehru Port Terminals

Rail bound container handling performance at Port Terminal has deteriorated in both Import & Export Cycle which has led ٠ to decrease Port to ICD Transit Time and ICD Dwell Time

Month	Import Cycle – Dwell Time	Export Cycle – Dwell Time	ICD Dwell Time	С
Apr'20	49.8 hrs	69.4 hrs	160.4 hrs	
<b>Mar'20</b>	19.7 hrs	66.2 hrs	134.2 hrs	









### Container Transportation Performance - Western Corridor

	Ро	ort Dwell Time	
IMPORT	Mode	Mar'20 (in hrs)	Apr'20 (in hrs)
MP	Overall	22.2	52.7
	Truck	20.8	43.5
	Train	36.5	84.5

### Container Freight Stations(CFS)/Inland Container depots(ICD) – Dwell Time



Entity	Mar'20 (in hrs)	Apr'20 (in hrs)
CFS	82.2	94.1
ICD	134.2	160.4

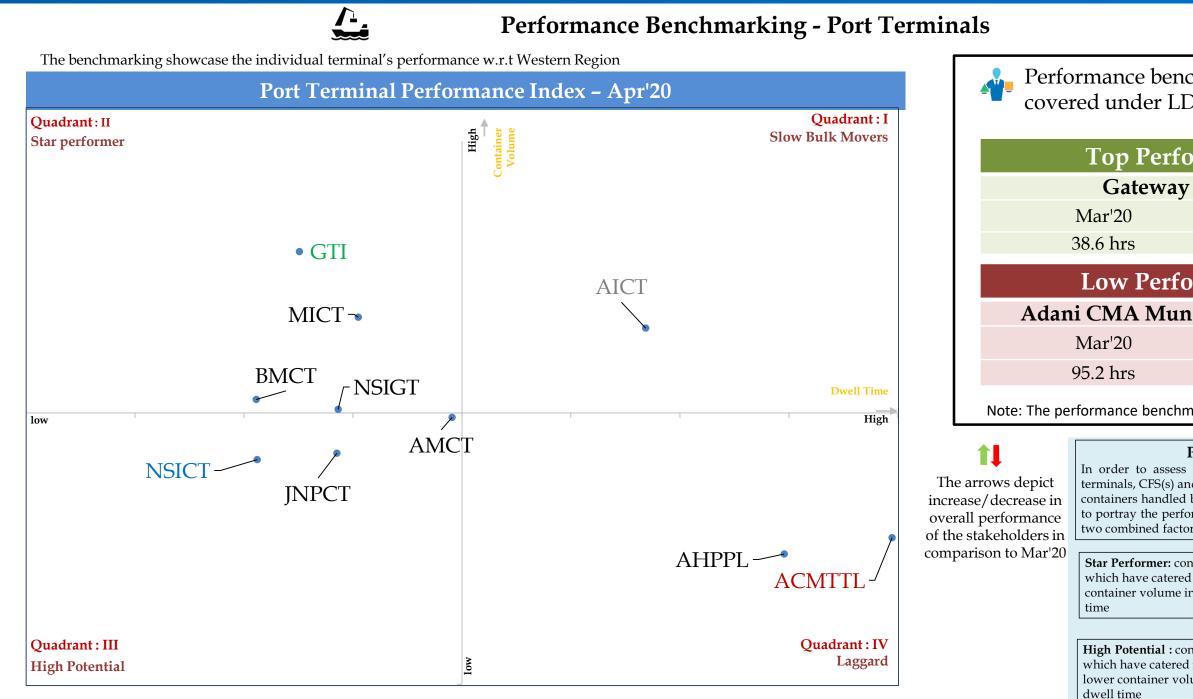
Mode	Mar'20 (in hrs)	Apr'20 (in hrs)
Overall	88.3	95.8
Truck	87.0	90.7
Train	96.1	112.6



The marked entries showcase increase in performance in comparison to Mar'20

The marked entries showcase decrease in performance in comparison to Mar'20

### Port Performance Benchmarking & Performance Index - Western Corridor







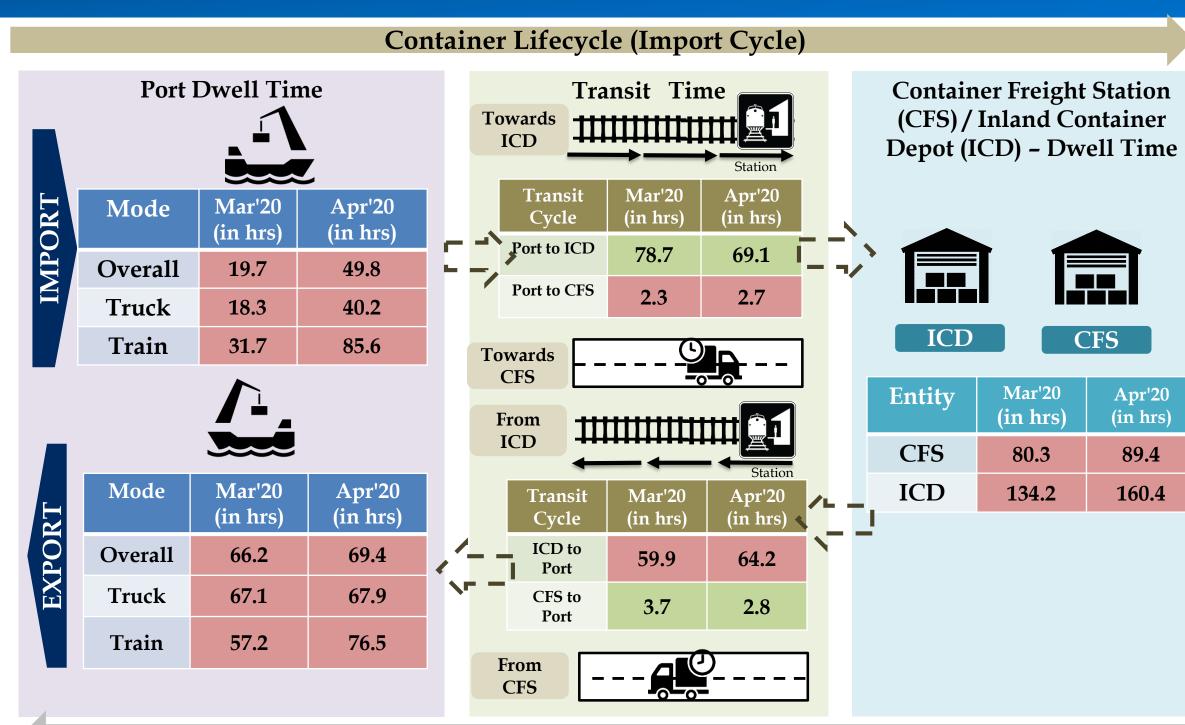
	hmarking for Port Terminals B project for Apr'20		
orm	ing Terminal		
Ter	Terminals India		
	Apr'20		
	57.6 hrs 🖊		
rming Terminal			
dra	dra Terminal (ACMTTL)		
	Apr'20		
	135.9 hrs 🛛 🖊		
arking is based on performance index			

#### **Performance Index- Summary**

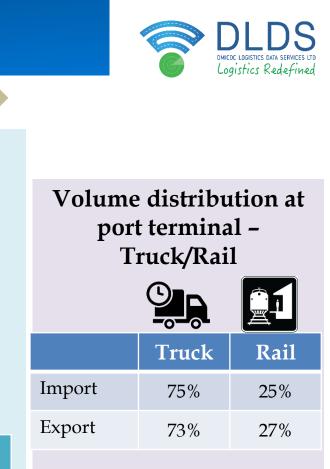
In order to assess the relative performance of various entities like Port terminals, CFS(s) and ICD(s), the relative Dwell time as well as the volume of containers handled by them are depicted graphically in the form of an index to portray the performance of a particular organisation on the basis of these two combined factors i.e. Dwell time and Volume

nsist of entities l relatively high n lower dwell	<b>Slow Bulk Movers :</b> consist of entities which have catered higher container volume at higher dwell time
nsist of entities relatively ume in lower	<b>Laggard</b> : consist of entities which have catered relatively lower container volume at higher dwell time

### Container Transportation- JNPT Port Terminals



**Container Lifecycle (Export Cycle)** 



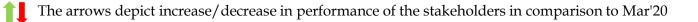
The marked entries showcase the increase in performance as compared to Mar'20

The marked entries showcase the decrease in performance as compared to Mar'20

# Container Transportation- JNPT Port Terminals

	%IMPORT CYCLE DWELL TIME (Apr'20 – in hrs)	
	Overall Dwell Time of Truck and Train Bound Containers	49.8
	Port Dwell Time for Truck Bound Containers	40.2
	Port Dwell time for Train Bound Containers	85.6
PORT DWELL TIME	Port Dwell time Direct Port Delivery (DPD) containers	101.9
	Port Dwell time Containers bound for CFS	40.9
	Port Dwell for Empty Containers	59.2
	Port Dwell for Laden Containers	43.4
TRANSIT TIME	Port to ICD	69.1
	Port to CFS	2.7

	EXPORT CYCLE DWELL TIME (Apr'20- in hrs)	
	Overall Dwell Time of Truck and Train Bound Containers	69.4
	Port Dwell Time for Truck Bound Containers	67.9
	Port Dwell time for Train Bound Containers	76.5
PORT DWELL TIME	Port Dwell time Direct Port Entry (DPE) containers	67.0
	Port Dwell time Containers bound from CFS	68.5
TRANSIT TIME	Port Dwell for Empty Containers	67.9
	Port Dwell for Laden Containers	64.6
	ICD to Port	64.2
	CFS to Port	2.8





Compared to Mar'20		
	152% 📕	
	119% 🖊	
	170% 🖊	
	225% 🦊	
	173% 🦊	
	116% 📕	
	138% 📕	
	12% 🕇	
	15% 🖊	



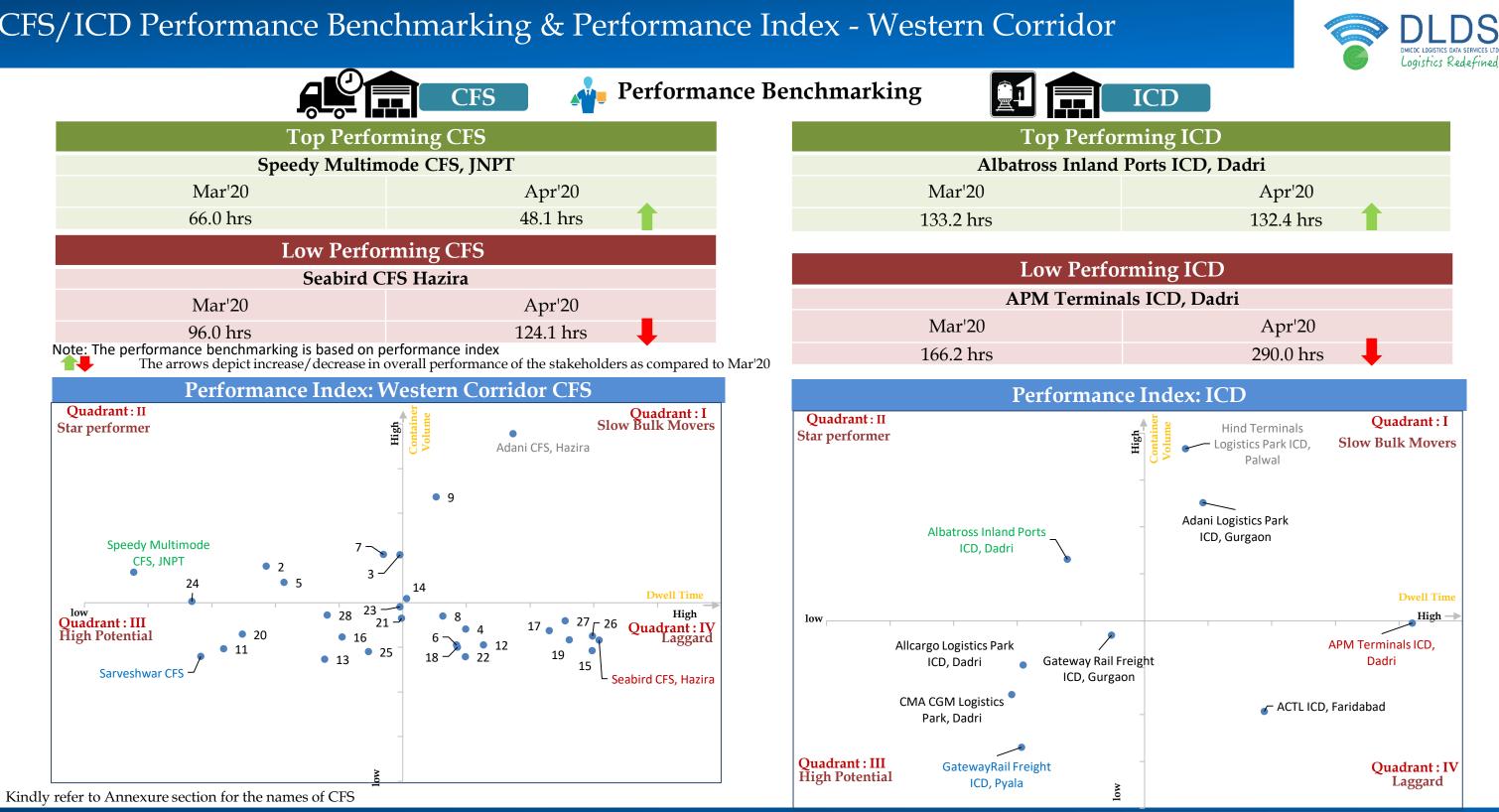
# JNPT Region: Parking Plaza Dwell Time Analysis

The below table depicts the Parking Plaza & Parking Plaza to Port Transit Performance at JNPT Port Terminals and their volume bifurcation in export cycle

							z	
Park	ing Plaza Ga	te In – Gate	Jut	Parkir	ng Plaza G	Gate Out – Te	rminal In	
Mode			Apr'20 n hrs)	Mod	e	Mar'20 (in hrs)	Apr'20 (in hrs)	
Overall Par Plaza	rking 7.	42	5.41	 Overall Pa Plaza to JN	U	2.3	1.4	
Parking Plaza	Mar'2 (in hr:		Apr'20 (in hrs)	Port		Mar'20 in hrs)	Apr'2 (in hr	
APM-GTI Parking Plaza	6.9		5.6	INPCT NSICT		1.9 2.1	1.6 1.1	
JNPCT Parking Plaza	6.21		4.8	GTI		2.6	2.0	
NSIGT Parking Plaza	8.4		5.1	 NSIGT BMCT		2.0 2.6	0.9 2.0	
Contai	ner Handled:	Day wise (Ap	or'20 )	Conta	iner Hand	led: Day wise	e (Apr'20)	
Parking Plaza	Within 6 hrs	$\underbrace{\text{Within}}_{6-24 \text{ hrs}}$	More than 24 hrs	Ferminals	Within 6 hrs	$\underbrace{Within}_{6 - 24 \text{ hrs}}$	€ <sup>Mo</sup> 2	re than 4 hrs
APM-GTI Parking Plaza	53%	43%	4%	NPCT	86%	12%		1%
JNPCT Barling Plage	63%	33%	4%	SICT GTI	92% 89%	7% 10%		1% 1%
Parking Plaza NSIGT	58%	39%	3%	SIGT	91%	8%		L %
Parking Plaza		3970	5 /0	MCT	91%	9%		)%



### CFS/ICD Performance Benchmarking & Performance Index - Western Corridor



Import Cycle Analysis



# JNPT Port Terminal: Dwell Time Performance (Import Cycle)

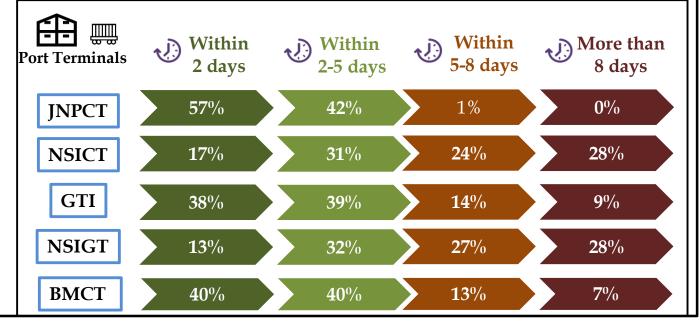
The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in import cycle

### PORT IMPORT via TRAIN (22% of total import volume at JNPT Port) The Port Dwell time data for train bound container movement in import cycle is

depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'20 (in hrs)	Apr'20 (in hrs)
JNPCT	23.8	41.9
NSICT	36.9	125.3
GTI	23.7	68.6
NSIGT	54.3	129.7
BMCT	23.7	66.9

### Container Handled: Day wise (Apr'20)

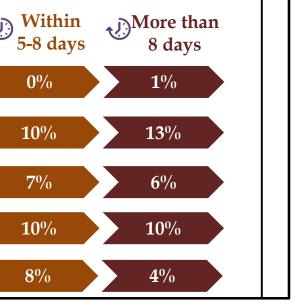


### **PORT IMPORT via TRUCK** (78% of total import volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in import cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'20 (in hrs)	Apr'20 (in hrs)
JNPCT	21.1	42.2
NSICT	17.3	52.1
GTI	17.4	33.7
NSIGT	18.5	40.0
BMCT	18.8	39.6
Containe	er Handled: Day w	ise (Apr'20)
Port Terminals Wit	hin Within Within ays 2-5 days	Within 5-8 days 8 days
JNPCT 56%	<b>43</b> %	0% 1%
NSICT 47%	<b>30</b> %	10% 13%
GTI 60%	<b>27%</b>	7% 6%
NSIGT 57%	23%	10% 10%
BMCT 57%	o 31%	8% 4%

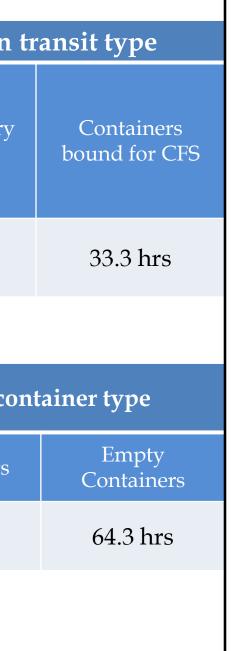




# JNPT Port Terminal: Dwell Time Performance (Import Cycle)

The belo	w tables depict the de	etailed JNPT region	port per	formance in the	month of Apr'20
JNPCT					GTI
Port Dwe	ell time based on tr	ansit type		Port Dw	ell time based on
Apr'20	Direct Port Delivery containers	Containers bound for CFS		Apr'20	Direct Port Delivery containers
Dwell time (in hrs)	91.3 hrs	67.4 hrs		Dwell time (in hrs)	115.6 hrs
Port Dwe	ell time based on cont	ainer type		Port Dwo	ell time based on co
Apr'20	Laden Containers	Empty Containers		Apr'20	Laden Containers
Dwell time (in hrs)	59.6 hrs	60.5 hrs		Dwell time (in hrs)	34.3 hrs





# JNPT Port Terminal: Dwell Time Performance (Import Cycle)

The below tables depict the detailed JNPT region port performance in the month of Apr'20

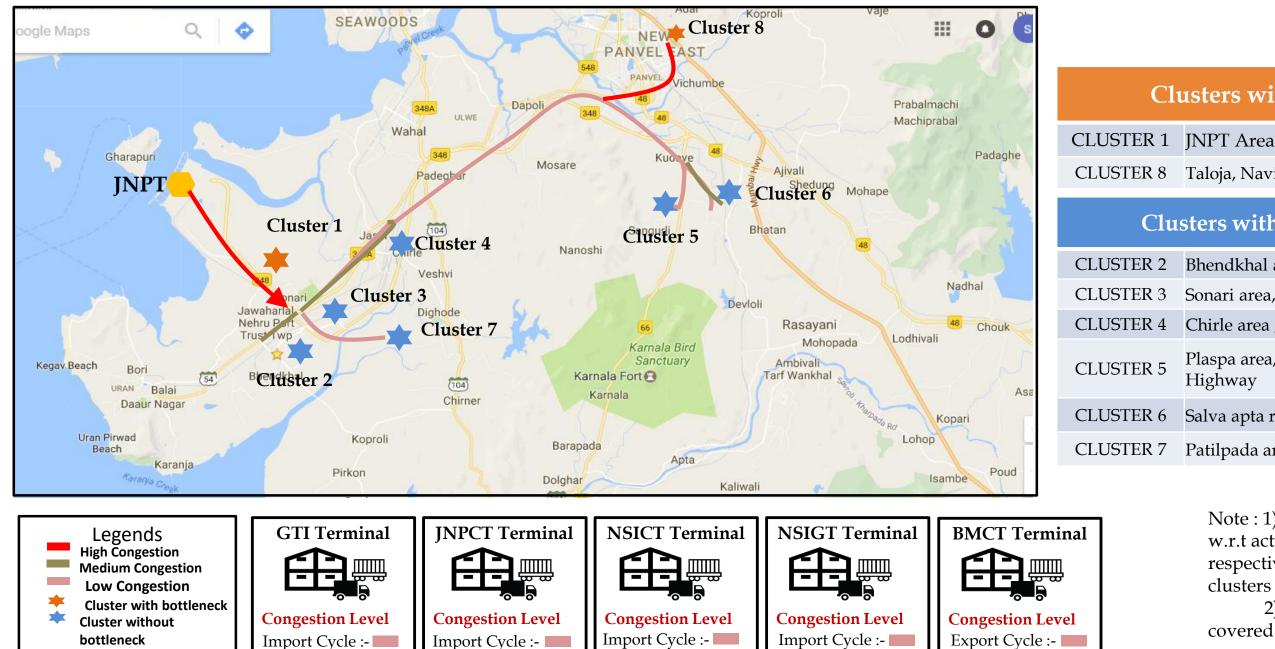
NSICT					
Port Dw	vell time based type	l on transit			
Apr'20	Direct Port Delivery containers	Containers bound for CFS			
Dwell time (in hrs)	138.5 hrs	41.0 hrs			
Port Dwe	ell time based of type	on container			
Apr'20	Laden Containers	5 Empty Containers			
Dwell time (in hrs)	54.7 hrs	55.2 hrs			

	NSIGT			BMCT	
Port Dwel	l time based on	transit type	Port Dwe	ll time based on	transit t
Apr'20	Direct Port Delivery containers	Containers bound for CFS	Apr'20	Direct Port Delivery containers	Contain bound fo
Dwell time (in hrs)	174.9 hrs	34.9 hrs	Dwell time (in hrs)	80.2 hrs	35.9 ł
Port Dwe	ell time based or type	n container	Port Dw	ell time based on type	ı contain
Apr'20	Laden Containers	Empty Containers	Apr'20	Laden Containers	Empty Containe
Dwell time (in hrs)	44.9 hrs	57.1 hrs	Dwell time (in hrs)	39.5 hrs	64.8 h



# JNPT Region: Congestion Analysis (Import Cycle)







#### **Clusters with bottleneck**

CLUSTER 8 Taloja, Navi Mumbai

### Clusters without bottleneck

Bhendkhal area, Khopate road

Sonari area, JNPT road

Chirle area, JNPT road

Plaspa area, Coach kanyakumari Highway

Salva apta rd area, Bangalore highway

Patilpada area, Khopate JNPT road

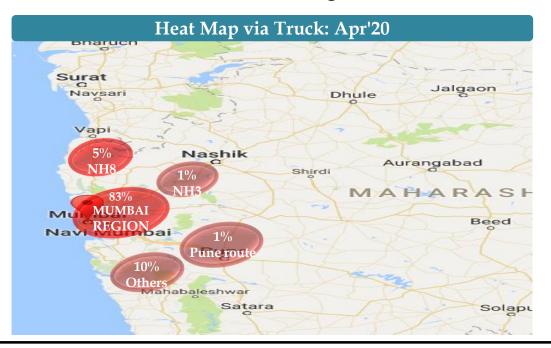
Note : 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

# JNPT Region Import Cycle: Container Movement

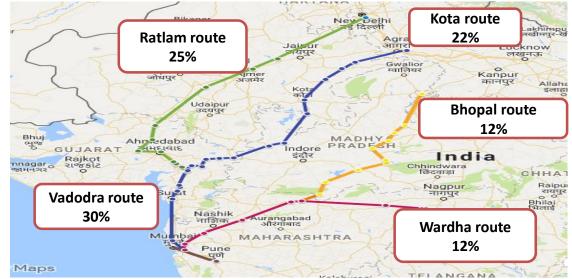
The below table and graphs depict the container movement across JNPT port region in Import cycle

Truck HEAT MAP : OVERALL MUMBAI REGION					
Region	Apr'20				
Mumbai region	83%				
NH3	1%				
Pune	1%				
NH8	5%				
others	10%				

The figure depicts the movement of containers via truck in and around Mumbai region.

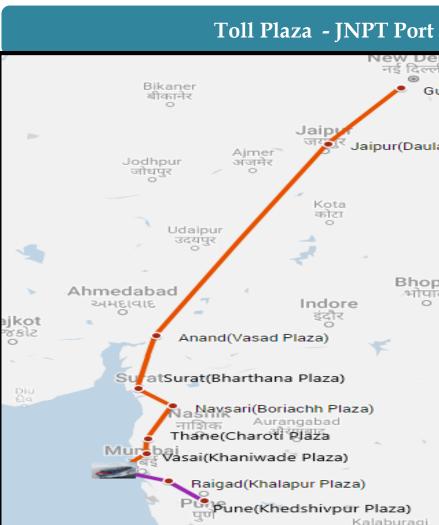


oncycle						
Tra VOLUME WISE CONT.						
Region	Apr'20					
Vadodra Route	30%					
Ratlam Route	25%					
Wardha Route	12%					
Kota Route	22%					
<b>Bhopal Route</b>	<b>12</b> %					
import cycle						
Container movement via Rail – Apr'20						
Ratlam route 25% जोधपुर जानमर Udaipur उत्पर्मर	Kota route 22% Birrie Birrie Gwallor Gwallor Gwallor Gwallor Gwallor Bhopal route					
Vadodra route	ndore PRADFOH sight India Chhindwara Bidagaisi CHHAI Nagpur Raipui Tingt O Bhilag					
30% Nashik Aurang Munbai MAHAF Pune Tub Maps	Wardha route 12%					





Avg. Speed between Toll Plazas						
	Source	Destination Toll Plaza	Inter Distance (Km)	Mar'20 (in km/hrs)	Apr'20 (in km/hrs)	
	JNPT	Khaniwade	94	13.2	16.9	
L	JNPT	Khalapur	60	8.2	8.3	
JNPT	Khaniwade	Charoti	50	35.7	15.5	
	Charoti	Boriach	126	29.6	29.3	
	Boriach	Bharthan	142	35.7	34.7	





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Export Cycle Analysis



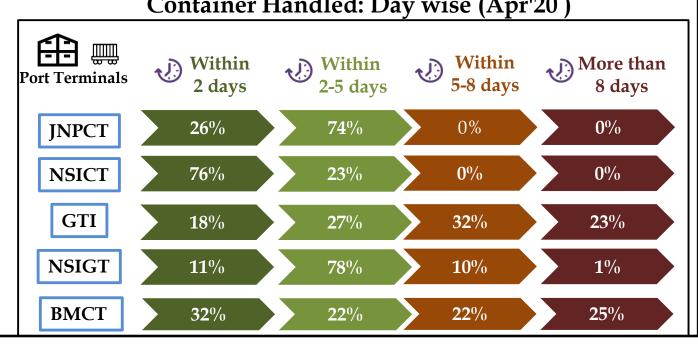
# JNPT Region: Dwell Time Performance (Export Cycle)

The below tables depict the port dwell time performance at JNPT port for truck and train bound containers in export cycle

### PORT EXPORT via TRAIN (26% of total export volume at JNPT Port) The Port Dwell time data for train bound container movement in export cycle is

depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'20 (in hrs)	Apr'20 (in hrs)			
JNPCT	64.9	72.1			
NSICT	6.2	13.8			
GTI	93.3	128.2			
NSIGT	81.7	93.3			
BMCT	62.8	111.0			
Conta	Container Handled: Day wise (Apr'20)				

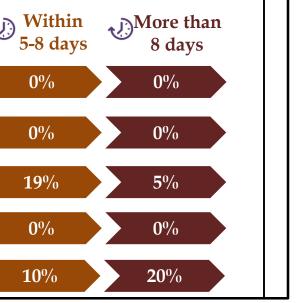


### **PORT EXPORT via TRUCK** (74% of total export volume at JNPT Port)

The Port Dwell time data for Truck bound container movement in export cycle is depicted below. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal

Port	Mar'20 (in hrs)		Apr'20 (in hrs)
JNPCT	64.6		64.9
NSICT	70.2		52.1
GTI	64.1		76.0
NSIGT	72.8		75.0
BMCT	65.5		81.1
Contai	ner Handled: Day	y wise (	(Apr'20)
Port Terminals $\sqrt[4]{2}$	Vithin 2 days 2-5 days	Wit 5-8 c	*2.3
JNPCT 2	23% 77%	0%	0%
NSICT 4	4% 56%	0%	0%
GTI 2	26% 50%	19%	5%
NSIGT 2	21% 79%	0%	0%
BMCT 3	60% 40%	10%	20%





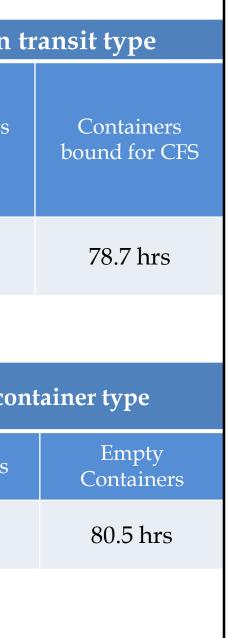
### JNPT Region: Dwell Time Performance (Export Cycle)

The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Apr'20

JNPCT				
Port Dwell time based on transit type				
Apr'20	Direct Port Exports containers	Containers bound for CFS		
Dwell time (in hrs)	66.6 hrs	73.3 hrs		
Port Dwe	ll time based on cont	ainer type		
Apr'20	Laden Containers	Empty Containers		
Dwell time (in hrs)	67.0 hrs	63.1 hrs		

	1 5 5	
	GTI	
Port Dwell time based or		
Apr'20	Direct Port Exports containers	
Dwell time (in hrs)	74.1 hrs	
Port Dwo	ell time based on c	
Apr'20	Laden Containers	
Dwell time (in hrs)	83.1 hrs	





### JNPT Region: Dwell Time Performance (Export Cycle)

The below tables depict the Dwell Time of containers based on their transit and occupancy at JNPT port for Apr'20

NSICT			
Port Dwell time based on transit type			
Apr'20	Direct Port Exports containers	Containers bound for CFS	
Dwell time (in hrs)	53.5 hrs	47.5 hrs	
Port Dwell time based on container type			
Apr'20	Laden Containers	5 Empty Containers	
Dwell time (in hrs)	42.4 hrs	-	

NSIGT				
ll time based on	transit type		Port Dwe	<b>e</b> 1
Direct Port Exports containers	Containers bound for CFS		Apr'20	
76.9 hrs	70.4 hrs		Dwell time (in hrs)	
ell time based or type	n container		Port Dw	re
Laden Containers	Empty Containers		Apr'20	
74.6 hrs	-		Dwell time (in hrs)	
	ll time based on Direct Port Exports containers 76.9 hrs ell time based or type Laden Containers	I time based on transit type         Direct Port Exports containers         Containers bound for CFS         76.9 hrs         70.4 hrs         ell time based or containers type         Laden Containers         Empty Containers         Enpty Containers	I time based on transit typeDirect Port Exports containersContainers bound for CFS76.9 hrs70.4 hrsell time based or containers typeLaden ContainersEmpty Containers	I time based on transit type Port Dwe   Direct Port Exports containers bound for CFS Apr'20   76.9 hrs 70.4 hrs   I time based on container type Dwell time (in hrs)   Laden Containers Empty Containers   74.6 hrs -



### **BMCT**

### time based on transit type

#### Direct Port Exports containers

#### Containers bound for CFS

### 69.6 hrs

### ll time based on container

#### type

#### Laden Containers

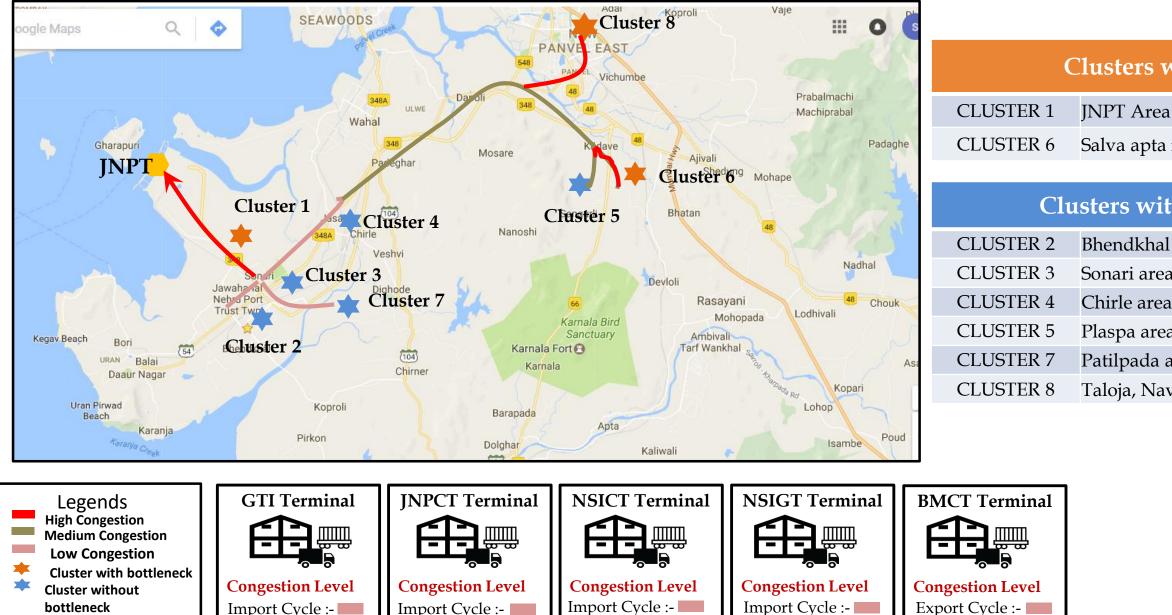
#### Empty Containers

### 79.8 hrs

### 73.8 hrs

# JNPT Region: Congestion Analysis (Export Cycle)

### The Below map indicate congestion around JNPT region in Export Cycle in month of Apr'20





### **Clusters with bottleneck**

Salva apta rd area, Bangalore highway

### **Clusters without bottleneckz**

Bhendkhal area, Khopate road

Sonari area, JNPT road

Chirle area, JNPT road

Plaspa area, Coach kanyakumari Highway

Patilpada area, Khopate JNPT road

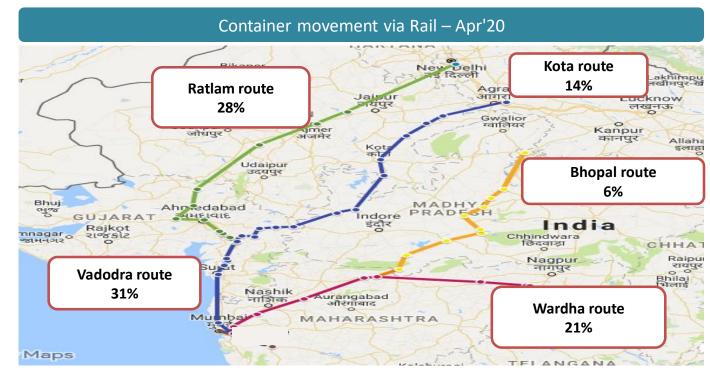
Taloja, Navi Mumbai

Note : 1) Congestion is measured w.r.t actual time taken to cover the respective distance between clusters and terminals 2) Analysis consist of CFS covered under LDB project

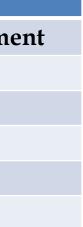
### JNPT Region: Container Movement via Train

JNPT Port		
Percentage of Container Movem		
31%		
28%		
<b>21</b> %		
14%		
6%		

The map shows the volume wise container movement through different railway routes in export cycle for Apr'20







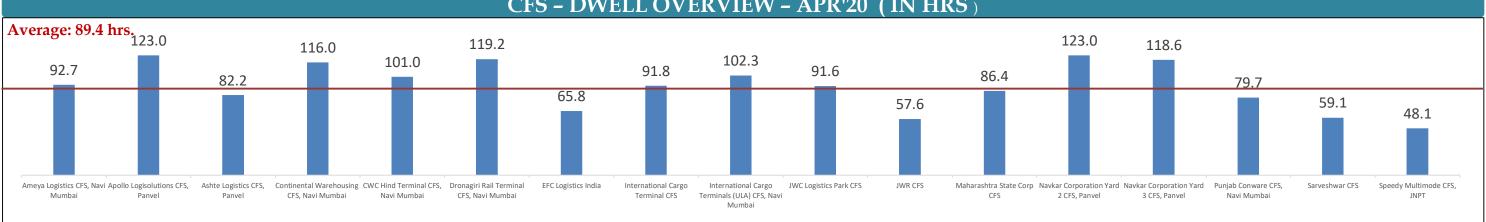
# CFS and ICD Performance

# **JNPT region CFS : CFS DWELL TIME ANALYSIS** Below table and graphs show the dwell time of the respective CFSs for the month of Apr'20

		CFS Dw
CFS	Mar'20	Apr'20
Ameya Logistics CFS, Navi Mumbai	78.8	92.7
Apollo Logisolutions CFS, Panvel	86.5	123.0
Ashte Logistics CFS, Panvel	86.6	82.2
Continental Warehousing CFS, Navi Mumbai	72.4	116.0
CWC Hind Terminal CFS, Navi Mumbai	91.9	101.0
Dronagiri Rail Terminal CFS, Navi Mumbai	48.3	119.2
EFC Logistics India	82.0	65.8
International Cargo Terminal CFS	83.4	91.8
International Cargo Terminals (ULA) CFS, Navi Mumbai	81.2	102.3

Time (in hrs.)	
CFS	Mar'20
JWC Logistics Park CFS	74.2
JWR CFS	59.7
Maharashtra State Corp CFS	51.8
Navkar Corporation Yard 2 CFS, Panvel	96.8
Navkar Corporation Yard 3 CFS, Panvel	76.3
Punjab Conware CFS, Navi Mumbai	67.3
Sarveshwar CFS	97.3
Speedy Multimode CFS, JNPT	66.0

#### CFS - DWELL OVERVIEW - APR'20 (IN HRS





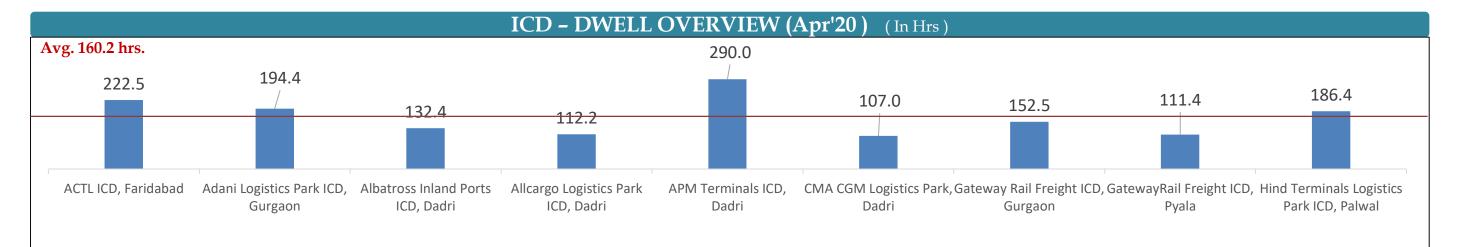
Apr'20	
91.6	
57.6	
86.4	
123.0	
118.6	
79.7	
59.1	
48.1	

### CFS and ICD Performance

### ICD DWELL TIME ANALYSIS

The table below depicts the dwell of all ICDs

ICD Dwell Time (in Hrs)			
ICD	Mar'20 (in hrs)	Apr'20 (in hrs)	
ACTL ICD, Faridabad	144.3	222.5	
Adani Logistics Park ICD, Gurgaon	132.1	194.4	
Albatross Inland Ports ICD, Dadri	133.2	132.4	
Allcargo Logistics Park ICD, Dadri	153.9	112.2	
APM Terminals ICD, Dadri	166.2	290.0	
CMA CGM Logistics Park, Dadri	129.8	107.0	
Gateway Rail Freight ICD, Gurgaon	86.0	152.5	
GatewayRail Freight ICD, Pyala	118.7	111.4	
Hind Terminals Logistics Park ICD, Palwal	189.7	186.4	

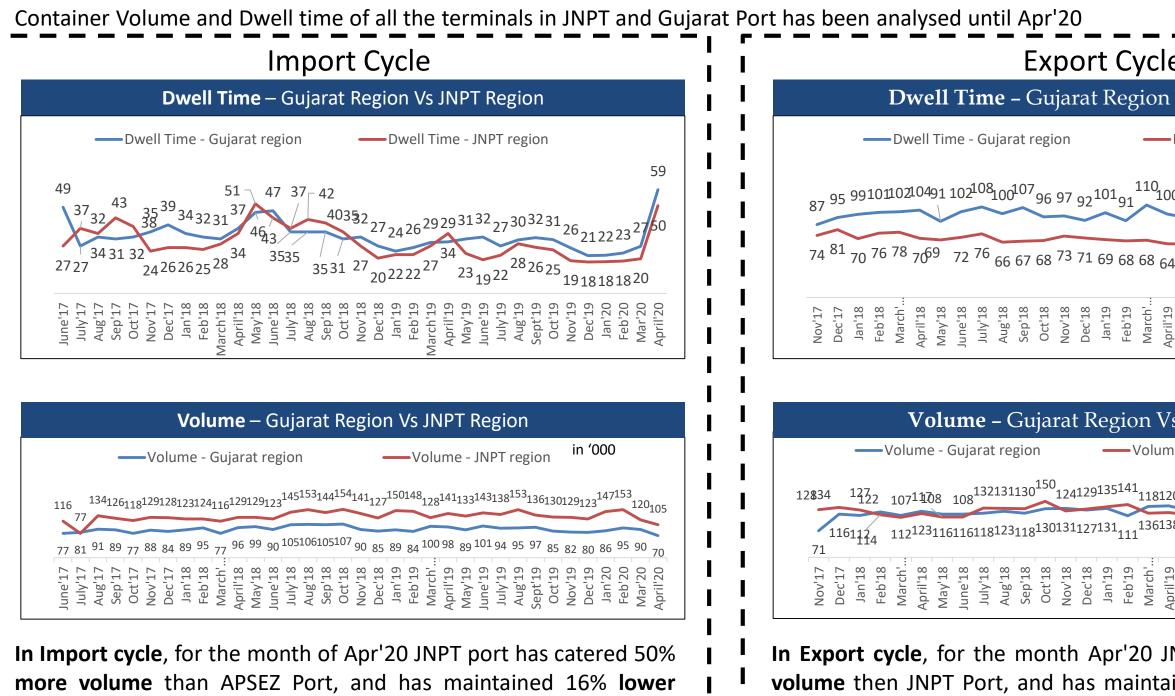




# Trend Analysis



### Western Corridor Port – Yearly Analysis



than APSEZ Port

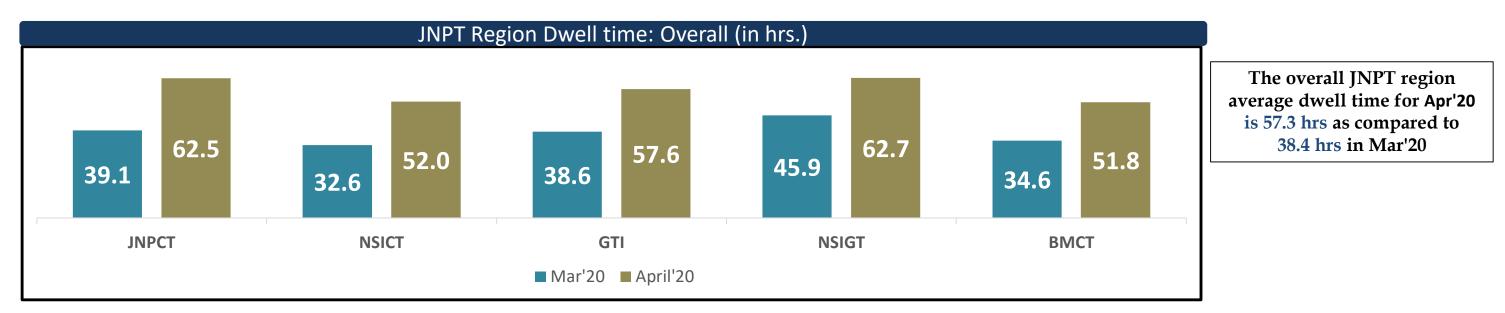
dwell time than APSEZ Port



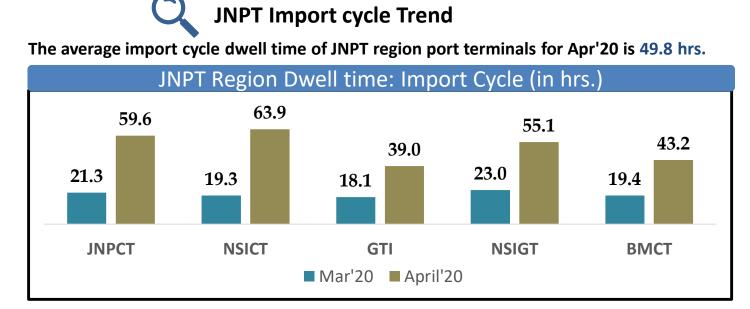
Dwell Time - JNPT region 095 99100 <sup>106</sup> 10098 97 <sup>103<sup>112</sup>109<sup>120<sup>128</sup></sup> 4 64 65 65 69 64 66 68 67 67 65 66 69 6t, Am 6t, Am </sup>	<b></b> e
$S_{125_{108}}^{095} 99100^{106_{10098}} 97^{103_{112_{109}}^{120_{128}}} $ $= 64 \ 65 \ 65 \ 69 \ 64 \ 66 \ 68 \ 67 \ 67 \ 65 \ 66 \ 69 \ 61 \ 61 \ 61 \ 61 \ 61 \ 61$	Vs JNPT Region
A 64 65 65 69 64 66 68 67 67 65 66 69 6 6 7 9 6 6 7 67 65 66 69 6 7 9 9 6 7 9 9 6 7 9 9 6 7 9 9 9 9 9 9	Dwell Time - JNPT region
s JNPT Region Nov.13 101231261091191291301381403.4 SUNDT catered 29% more	0 <sub>95</sub> 99100 <sup>106</sup> 10098 97103 <sup>112</sup> 109 <sup>120128</sup>
s JNPT Region Ne - JNPT region in '000 $10114_{124}^{134}$ 12505125120123119116131118 $10123126_{109119}^{12913013814433.4}$ $10123126_{109119}^{12913013814433.4}$ $10123126_{109119}^{12913013814433.4}$ $10123126_{109119}^{12913013814433.4}$ 61.3	
s JNPT Region he - JNPT region in '000 $20114^{134} 12_{105}^{125120123119116^{131}118}$ $2^{10123126}_{109119^{129130^{138^{14}03.4}}}$ 61.3 61.3 $61.4 \text{ br}_{1,2} \text{ br}_{$	4 64 65 65 69 64 66 68 67 67 65 66 69
ne - JNPT region in '000 10114 <sup>134</sup> 12505 <sup>125120123119116<sup>131</sup>118 10123126<sub>109</sub>119<sup>1291301381403.4</sup> 61.3 61.4 61.3 61.4 61.3 61.4 61.3 61.4 61.3 61.4 61.4 61.4 61.5 61.4 61.5 61.4 61.5 </sup>	May'19 June'19 July'19 Aug'19 Sept'19 Nov'19 Dec'19 Jan'20 Feb'20 Mar'20 April'20
ne - JNPT region in '000 10114 <sup>134</sup> 12505 <sup>125120123119116<sup>131</sup>118 10123126<sub>109</sub>119<sup>12913013814133.4</sup> 61.3 61.4 61.3 61.4 61.3 61.4 61.3 61.4 61.4 61.4 61.4 61.4 61.5 61.4 61.7</sup>	
NPT port catered 29% more	s JNPT Region
NPT port catered 29% more	ne - JNPT region in '000
May'19 June'19 June'19 June'19 May'19 Oct'19 Dec'19 Mar'20 April'20 Mar'20 Mar'20 Mar'20	$20114^{134}$ $12505^{125120123119116^{131}118}$
May'19 June'19 June'19 July'19 Aug'19 Oct'19 Dec'19 Dec'19 Mar'20 April'20 April'20	<sup>38</sup> 125 <sub>108</sub> 10123126 <sub>109</sub> 11912913013814033.4
NPT port catered 29% more ined 46% lower dwell time	May'19 June'19 June'19 Aug'19 Sept'19 Dec'19 Jan'20 Feb'20 Mar'20 April'20 F
•	,
	•

#### JNPT port dwell time trend :

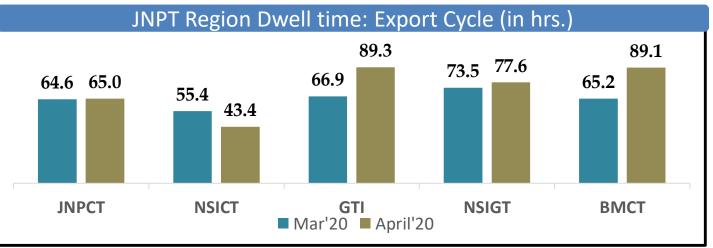
The below table shows the overall port dwell time (i.e. import and export cycle combined) trend(Month of Month) of all the JNPT Port terminals. Port dwell time is the time duration between the entry of the container in Port terminal to the time it moves out of the Port terminal



The below tables showcase the Import and Export cycle dwell time for both rail and truck bound containers for month of April'20



The average export cycle dwell time of JNPT region port terminals for Apr'20 is 69.4 hrs.

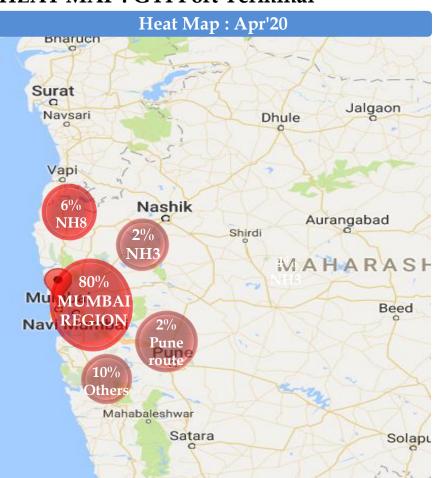




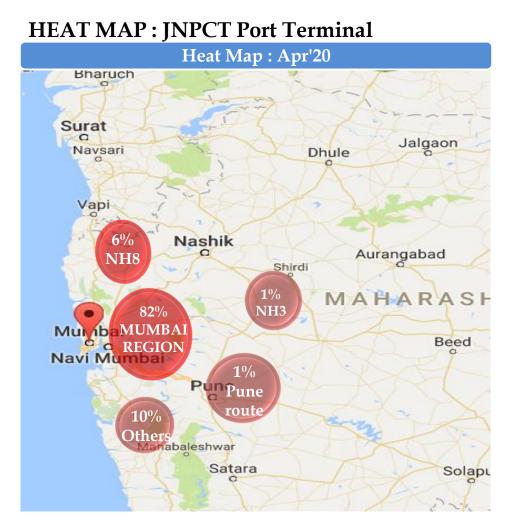
### **JNPT Export cycle Trend**

# ANNEXURE

## Container movement around JNPT Port terminal region via Truck



#### **HEAT MAP : GTI Port Terminal**



Apr'20

82%

1% 1%

6%

10%

### **HEAT MAP: NSICT Port Terminal**



Region	Mar'20	Apr'20
Mumbai region	57%	80%
NH3	5%	2%
Pune	7%	2%
NH8	20%	6%
others	10%	10%

The heat map above depicts	Region	Mar'20
the movement of containers in and around the Mumbai region.	Mumbai region	53%
0	NH3	3%
	Pune	7%
	NH8	27%
	others	10%

The heat map above depicts the movement of containers in and around the Mumbai region.

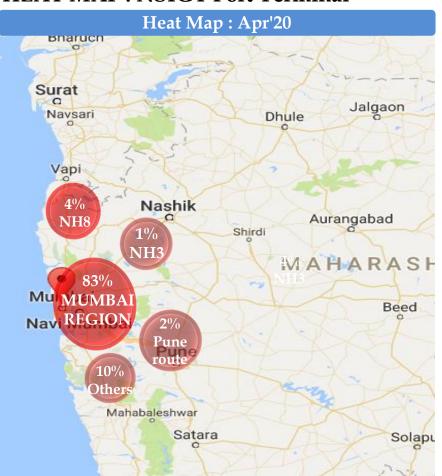
Region	<b>Mar'20</b>	Apr'20
Mumbai region	61%	84%
NH3	4%	2%
Pune	7%	1%
NH8	18%	3%
others	10%	10%



#### Heat Map : Apr'20

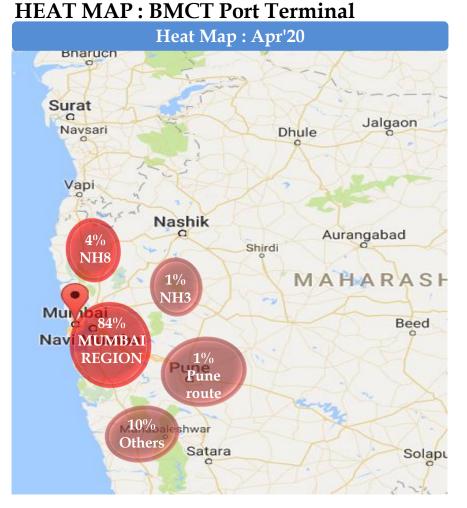
The heat map above depicts the movement of containers in and around the Mumbai region.

### Container movement around JNPT Port terminal region via Truck



Region	Mar'20	Apr'20
Mumbai region	56%	83%
NH3	5%	1%
Pune	8%	2%
NH8	21%	4%
others	10%	10%

#### **HEAT MAP : NSIGT Port Terminal**



The heat map	Reg
above depicts the movement	Mur
of containers in	reg
and around the	NI
Mumbai region.	Pu
	N

Region	Mar'20	Apr'20
/lumbai region	64%	84%
NH3	4%	1%
Pune	6%	1%
NH8	16%	4%
others	10%	10%

region.



The heat map above depicts the movement of containers in and around the Mumbai

# CFS - AVERAGE DELIVERY TIME – all CFS in Mumbai TO JNPT Port

### Below table shows the delivery time in export cycle from the CFS's to PORT terminals

For Apr'20					
CFS Out Port in (Export Cycle in Hrs)					
CFS	JNPCT	GTI	NSICT	NSIGT	ВМСТ
Gateway Distriparks CFS, Navi Mumbai	1.4	3.9	22.6	-	2.0
Punjab Conware CFS, Navi Mumbai	2.1	3.2	1.7	1.5	2.5
JWC Logistics Park CFS	4.4	2.8	3.4	7.4	4.7
CWC Hind Terminal CFS, Navi Mumbai	2.2	2.0	1.8	-	2.2
Dronogiri Rail Terminal CFS, Navi Mumbai	11.0	3.1	2.1	8.8	1.3
Navkar Corporation Yard 2 CFS, Panvel	3.7	4.8	4.9	2.4	6.3
Vaishno Logistics CFS, Navi Mumbai	2.1	4.1	1.5	-	2.8
Speedy Multimode CFS, JNPT	1.9	4.0	4.2	2.5	1.8
Balmer & Lawrie CFS, Navi Mumbai	4.2	2.9	6.9	-	47.6
Navkar Corporation Yard 3 CFS, Panvel	14.2	35.4	3.9	4.6	35.9
Ashte Logistics CFS, Panvel	2.5	5.3	1.9	7.4	3.0
Continental Warehousing CFS, Navi Mumbai	3.6	2.0	1.4	1.5	1.8
SBW Logistics CFS, Navi Mumbai	-	-	5.2	26.0	-
Maharashtra State Corp CFS	2.9	3.5	1.7	1.6	2.9
Internation Cargo Terminal CFS	1.5	4.4	1.6	1.2	1.8
Seabird CFS, Navi Mumbai	-	1.7	-	15.1	2.8
Apollo Logisolutions CFS, Panvel	6.0	5.9	2.1	2.6	4.9
Ameya Logistics CFS, Navi Mumbai	2.1	3.9	1.8	2.0	2.1
Transindia Logistics Park, Navi Mumbai	5.0	1.8	1.4	1.5	2.8
Ocean Gate CFS, Panvel	3.4	4.7	2.7	2.3	3.2
International Cargo Terminals (ULA) CFS, Navi Mumbai	1.8	6.1	2.0	2.1	1.4
Indev Logistics CFS, Panvel	5.6	15.5	3.6	2.8	6.1
APM (Maersk India) CFS, Navi Mumbai	4.2	20.0	-	1.1	-



### CFS DELIVERY TIME ANALYSIS

#### CFS - AVERAGE DELIVERY TIME - GTI TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from GTI to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- GTI TO ALL CFS IN MUMBAI

CFS	Apr'20 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.9
APM (Maersk India) CFS, Navi Mumbai	2.6
Internation Cargo Terminal CFS	2.1
Ameya Logistics CFS, Navi Mumbai	2.2
Transindia Logistics Park, Navi Mumbai	2.8
Indev Logistics CFS, Panvel	5.2
Navkar Corporation Yard 3 CFS, Panvel	5.9
Seabird CFS, Navi Mumbai	2.6
Balmer & Lawrie CFS, Navi Mumbai	2.3
Ashte Logistics CFS, Panvel	2.3
Continental Warehousing CFS, Navi Mumbai	2.2
CWC Hind Terminal CFS, Navi Mumbai	2.6
Dronogiri Rail Terminal CFS, Navi Mumbai	2.3
Navkar Corporation Yard 1 CFS, Panvel	4.7
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.7
Maersk Annex (APM)CFS, Navi Mumbai	2.5
Speedy Multimode CFS, JNPT	2.7
Apollo Logisolutions CFS, Panvel	3.9
Navkar Corporation Yard 2 CFS, Panvel	3.9
Punjab Conware CFS, Navi Mumbai	2.2
Vaishno Logistics CFS, Navi Mumbai	2.0
JWC Logistics Park CFS	3.0
SBW Logistics CFS, Navi Mumbai	6.9
Ocean Gate CFS, Panvel	2.7
Maharashtra State Corp CFS	2.0

#### **CFS - AVERAGE DELIVERY TIME - JNPCT TO ALL CFS's IN MUMBAI** Below table shows the average delivery time in import cycle from JNPCT to all the CFS's

AVERAGE DELIVERY TIME (In Hrs)- JNPCT TO ALL CF	S IN MUMBAI
CFS	Apr'20 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	2.8
APM (Maersk India) CFS, Navi Mumbai	1.8
Internation Cargo Terminal CFS	1.7
Ameya Logistics CFS, Navi Mumbai	1.8
Transindia Logistics Park, Navi Mumbai	2.9
Indev Logistics CFS, Panvel	7.1
Navkar Corporation Yard 3 CFS, Panvel	5.5
Seabird CFS, Navi Mumbai	2.9
Balmer & Lawrie CFS, Navi Mumbai	1.9
Ashte Logistics CFS, Panvel	2.3
Continental Warehousing CFS, Navi Mumbai	1.8
CWC Hind Terminal CFS, Navi Mumbai	1.6
Dronogiri Rail Terminal CFS, Navi Mumbai	2.2
Navkar Corporation Yard 1 CFS, Panvel	4.3
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.0
Maersk Annex (APM)CFS, Navi Mumbai	2.5
Speedy Multimode CFS, JNPT	1.6
Apollo Logisolutions CFS, Panvel	4.0
Navkar Corporation Yard 2 CFS, Panvel	3.6
Punjab Conware CFS, Navi Mumbai	2.2
Vaishno Logistics CFS, Navi Mumbai	-
JWC Logistics Park CFS	2.9
SBW Logistics CFS, Navi Mumbai	14.2
Ocean Gate CFS, Panvel	2.6
Maharashtra State Corp CFS	2.0



### CFS DELIVERY TIME ANALYSIS

#### CFS - AVERAGE DELIVERY TIME - NSICT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSICT to all the CFS's

AVERAGE DELIVERY TIME ( In Hrs )- NSICT TO ALL CFS IN MUMBAI			
CFS	Apr'20 (in hrs)		
Gateway Distriparks CFS, Navi Mumbai	4.4		
APM (Maersk India) CFS, Navi Mumbai	3.1		
Internation Cargo Terminal CFS	1.8		
Ameya Logistics CFS, Navi Mumbai	2.3		
Transindia Logistics Park, Navi Mumbai	3.2		
Indev Logistics CFS, Panvel	7.3		
Navkar Corporation Yard 3 CFS, Panvel	2.6		
Seabird CFS, Navi Mumbai	2.2		
Balmer & Lawrie CFS, Navi Mumbai	2.5		
Ashte Logistics CFS, Panvel	2.1		
Continental Warehousing CFS, Navi Mumbai	1.4		
CWC Hind Terminal CFS, Navi Mumbai	1.9		
Dronogiri Rail Terminal CFS, Navi Mumbai	2.4		
Navkar Corporation Yard 1 CFS, Panvel	4.3		
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.2		
Maersk Annex (APM)CFS, Navi Mumbai	3.1		
Speedy Multimode CFS, JNPT	1.8		
Apollo Logisolutions CFS, Panvel	7.1		
Navkar Corporation Yard 2 CFS, Panvel	3.1		
Punjab Conware CFS, Navi Mumbai	2.8		
Vaishno Logistics CFS, Navi Mumbai	-		
JWC Logistics Park CFS	5.0		
SBW Logistics CFS, Navi Mumbai	3.5		
Ocean Gate CFS, Panvel	3.2		
Maharashtra State Corp CFS	1.6		

#### CFS - AVERAGE DELIVERY TIME - NSIGT TO ALL CFS's IN MUMBAI

Below table shows the average delivery time in import cycle from NSIGT to all the CFS's

#### AVERAGE DELIVERY TIME ( In Hrs )- NSIGT TO ALL CFS IN MUMBAI

MUMBAI	
CFS	Apr'20 (in hrs)
Gateway Distriparks CFS, Navi Mumbai	3.8
APM (Maersk India) CFS, Navi Mumbai	2.1
Internation Cargo Terminal CFS	1.9
Ameya Logistics CFS, Navi Mumbai	1.9
Transindia Logistics Park, Navi Mumbai	2.4
Indev Logistics CFS, Panvel	6.7
Navkar Corporation Yard 3 CFS, Panvel	2.5
Seabird CFS, Navi Mumbai	1.7
Balmer & Lawrie CFS, Navi Mumbai	2.1
Ashte Logistics CFS, Panvel	2.1
Continental Warehousing CFS, Navi Mumbai	1.6
CWC Hind Terminal CFS, Navi Mumbai	1.7
Dronogiri Rail Terminal CFS, Navi Mumbai	1.8
Navkar Corporation Yard 1 CFS, Panvel	2.5
International Cargo Terminals (ULA) CFS, Navi Mumbai	2.6
Maersk Annex (APM)CFS, Navi Mumbai	2.4
Speedy Multimode CFS, JNPT	2.0
Apollo Logisolutions CFS, Panvel	3.7
Navkar Corporation Yard 2 CFS, Panvel	4.8
Punjab Conware CFS, Navi Mumbai	2.2
Vaishno Logistics CFS, Navi Mumbai	-
JWC Logistics Park CFS	2.3
SBW Logistics CFS, Navi Mumbai	14.0
Ocean Gate CFS, Panvel	2.7
Maharashtra State Corp CFS	2.1

#### CFS - AVERAGE DELIVERY TIME - BMCT TO ALL CFS's IN MUMBAI

Below table shows the a to all the CFS's AVERAGE DELIVE

Gateway Distriparks C APM (Maersk India) C Internation Cargo Terr Ameya Logistics CFS, Transindia Logistics Pa Indev Logistics CFS, Pa Navkar Corporation Y Seabird CFS, Navi Mur Balmer & Lawrie CFS, Ashte Logistics CFS, P **Continental Warehous** CWC Hind Terminal C Dronogiri Rail Termina Navkar Corporation Y International Cargo Te Mumbai Maersk Annex (APM)

Speedy Multimode CFS Apollo Logisolutions C Navkar Corporation Ya Punjab Conware CFS, I Vaishno Logistics CFS, JWC Logistics Park CFS SBW Logistics CFS, Na Ocean Gate CFS, Panve Maharashtra State Cor



Below table shows the average delivery time in import cycle from BMCT

RY TIME ( In Hrs )- BMCT TO ALL CFS IN MUMBAI			
CFS	Apr'20 (in hrs)		
CFS, Navi Mumbai	3.1		
CFS, Navi Mumbai	2.4		
minal CFS	2.0		
Navi Mumbai	2.0		
ark, Navi Mumbai	2.7		
anvel	5.2		
ard 3 CFS, Panvel	2.3		
mbai	3.2		
Navi Mumbai	1.4		
anvel	2.1		
sing CFS, Navi Mumbai	1.6		
CFS, Navi Mumbai	1.7		
al CFS, Navi Mumbai	1.7		
ard 1 CFS, Panvel	3.3		
erminals (ULA) CFS, Navi	2.5		
CFS, Navi Mumbai	2.9		
FS, JNPT	1.5		
CFS, Panvel	3.4		
ard 2 CFS, Panvel	4.6		
Navi Mumbai	2.1		
, Navi Mumbai	-		
S	2.6		
avi Mumbai	5.6		
rel	2.7		
rp CFS	2.7		

Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for GTI and JNPCT terminal

GTI terminal for month of Apr'20				
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
Cluster 1	1	8	2.7	2.7
Cluster 2	6	13	2.6	2.6
Cluster 3	6	11	2.3	2.3
Cluster 4	1	13	2.0	2.0
Cluster 5	2	25	2.8	2.8
Cluster 6	6	25	4.3	4.3
Cluster 7	4	12	2.2	2.2
Cluster 8	1	34	6.9	6.9

#### **CFS Cluster : GTI Terminal**

#### **CFS Cluster : JNPCT Terminal**

JNPCT terminal for month of Apr'					
Clusters	No. of CFS's in Cluster	Distance from Port (Km)	Import cycle time (in Hrs)		
Cluster 1	1	8	1.6		
Cluster 2	6	13	1.9		
Cluster 3	6	11	2.2		
Cluster 4	1	13	0.0		
Cluster 5	2	25	2.8		
Cluster 6	6	25	4.1		
Cluster 7	4	12	1.8		
Cluster 8	1	34	14.2		

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause bottlenecks



20				
	Export cycle time (in Hrs)			
	1.6			
	1.9			
	2.2			
	0.0			
	2.8			
	4.1			
	1.8			
	14.2			

# JNPT Region : Cluster Analysis

Base on container movement from port to CFS in Mumbai region, All the CFS's have been grouped into 8 Clusters on the basis of their vicinity. Below table shows all the clusters and the relevant data for NSICT, NSIGT and BMCT terminal

#### **CFS Cluster : NSICT Terminal**

#### **JNPCT** terminal for month of Apr'20 GTI terminal for month of Apr'20 Distance Import Import No. c No. of Export No. of Distance Export cycle from cycle CFS's in Clusters CFS's CFS's in Clusters cycle time Clusters from Port cvcle time Port time (in time (in Cluste Cluster (in Hrs) Cluster (Km) (in Hrs) (Km) Hrs) Hrs) Cluster 1 1 Cluster 1 1 8 1.8 1.8 Cluster 1 8 1 2.0 2.0 Cluster 2 6 13 2.5 2.5 Cluster 2 13 Cluster 2 6 6 2.1 2.1 Cluster 3 11 2.3 2.3 Cluster 3 6 6 11 Cluster 3 6 2.0 2.0 Cluster 4 13 1 Cluster 4 13 1 Cluster 4 1 \_ \_ Cluster 5 25 Cluster 5 2 4.1 4.125 2 Cluster 5 2 2.5 2.5 Cluster 6 25 3.7 3.7 Cluster 6 25 6 6 Cluster 6 6 3.1 3.1 Cluster 7 12 2.3 2.3 Cluster 7 12 4 4 Cluster 7 4 1.9 1.9 Cluster 8 1 34 3.5 3.5 34 Cluster 8 1 Cluster 8 1 14.014.0

Export container usually aren't allowed in the port before the arrival of their respective vessel so this unplanned transportation of the export containers from the CFS's to Port can cause bottlenecks

### **CFS Cluster : NSIGT Terminal**

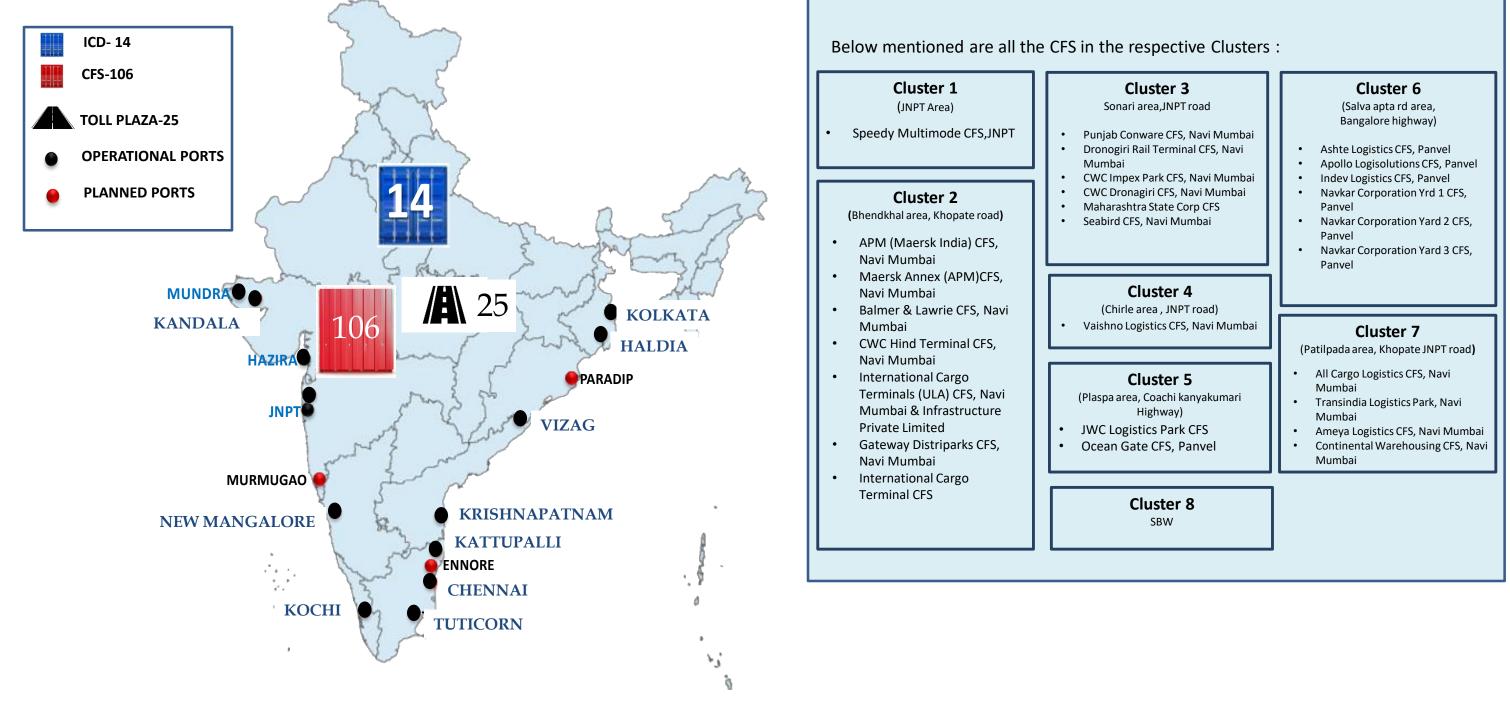


#### **CFS Cluster : BMCT Terminal**

**JNPCT** terminal for month of Apr'20

of in er	Distance from Port (Km)	Import cycle time (in Hrs)	Export cycle time (in Hrs)
	8	1.5	1.5
	13	2.4	2.4
	11	2.0	2.0
	13	-	-
	25	2.6	2.6
	25	3.3	3.3
	12	2.0	2.0
	34	5.6	5.6

### LDB Operations Snapshot





### Annexure – JNPT Region CFS

List of CFS name used in CFS Performance Index

- 1 Ameya Logistics CFS, Navi Mumbai
- 2 Apollo Logisolutions CFS, Panvel
- 3 Ashte Logistics CFS, Panvel
- 4 Continental Warehousing CFS, Navi Mumbai
- 5 CWC Hind Terminal CFS, Navi Mumbai
- 6 Dronagiri Rail Terminal CFS, Navi Mumbai
- 7 EFC Logistics India
- 8 International Cargo Terminal CFS
- 9 International Cargo Terminals (ULA) CFS, Navi Mumbai
- 10 JWC Logistics Park CFS
- 11 JWR CFS
- 12 Maharashtra State Corp CFS
- 13 Navkar Corporation Yard 2 CFS, Panvel
- 14 Navkar Corporation Yard 3 CFS, Panvel
- 15 Punjab Conware CFS, Navi Mumbai
- 16 Sarveshwar CFS
- 17 Speedy Multimode CFS, JNPT





# **THANK YOU**

